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FOR IMMEDIATE RELEASE

**Cherion Sibley, CPA, CFP® Named an ACCREDITED ESTATE PLANNER® Designee**  
by the National Association of Estate Planners & Councils on February 27, 2019

*Cleveland, Ohio* – BMSS Member Cherion Sibley is newly certified as an Accredited Estate Planner® (AEP®) designee by the [National Association of Estate Planners & Councils](http://www.naepc.org) (NAEPC).

With more than 25 years of experience in public accounting and family office services, Cherion has established herself as a knowledgeable, proactive professional who always puts her client's needs first. As a Member at BMSS, LLC, Cherion leads the Private Client Services Group, which provides comprehensive tax and financial planning for high-net-worth individuals and closely held businesses, as well as multi-generational, legacy-focused family office services. She has extensive experience in income tax advisory and compliance services, estate and trust planning and compliance, succession planning for business owners, retirement planning, tax planning for liquidity events, charitable gifting alternatives and consulting and compliance services for nonprofit entities.

Cherion grew up in Muscle Shoals, Alabama, and currently resides in Birmingham with her husband, Barry, and their two sons. She is a member of the American Institute of Certified Public Accountants (AICPA) in their Personal Financial Planning Section. She is also a Board Member for the Alabama Society of Certified Public Accountants (ASCPA), a Board Member for the Estate Planning Council of Birmingham, on the Financial Planning Association and on the University of North Alabama Accounting Advisory Council.

To learn more about BMSS, visit [www.bmss.com](http://www.bmss.com).

***The Accredited Estate Planner® (AEP®) designation is a graduate level, multi-disciplinary specialization in estate planning***, obtained in addition to already recognized professional credentials within the various disciplines of estate planning. The AEP® designation is available to actively practicing attorneys (JD) and Certified Public Accountants (CPA); or those currently designated as a Chartered Life Underwriter® (CLU®); Chartered Financial Consultant® (ChFC®); Certified Financial Planner (CFP®); Chartered Financial Analyst (CFA); Certified Private Wealth

Advisor® (CPWA®); Chartered Advisor in Philanthropy® (CAP®); Certified Specialist in Planned Giving (CSPG) or Certified Trust & Financial Advisor (CTFA).

It is awarded by the National Association of Estate Planners & Councils to recognize estate planning professionals who meet stringent requirements of experience, knowledge, education, professional reputation and character. An AEP® designee must embrace the team concept of estate planning and adhere to the NAEPC Code of Ethics, as well as participate in an annual renewal and recertification process.

The NAEPC is a national organization of professional estate planners and affiliated local [estate planning councils](#) focused on establishing and monitoring the highest professional and educational standards. NAEPC fosters public awareness of the quality services rendered by professionals who meet these standards. NAEPC builds a team approach involving cross-professional disciplines to better serve the public's need for estate planning.

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For more information or to schedule an interview with S. Mark Alton, NAEPC president, please contact Susan Austin Carney at 866.226.2224 or [susan@naepc.org](mailto:susan@naepc.org).