



NONPROFIT: SORORITY CHAPTERS AND HOUSING CORPORATIONS

Helping You Build Long-Term Success

The nonprofit industry has a number of intricate rules and regulations that organizations are required to follow in order to maintain their tax exempt status. At Barfield, Murphy, Shank, & Smith, we serve as **tax and accounting advisors** for a wide variety of nonprofits. Our firm has developed a niche within the nonprofit industry **specifically designed to assist Greek organizations, and their affiliated housing corporations,** navigate the tax and accounting rules and regulations. BMSS understands that most board members serve as volunteers and have limited nonprofit accounting or tax experience. We strive to provide **peace of mind** to these organizations, and their board members, by providing specific accounting and tax services to address a variety of tax compliance and financial statement reporting issues. In addition to the traditional tax and accounting services, BMSS provides various **consulting services to meet the specific needs of each organization.** At the end of the day, we realize how important it is for organizations to maintain their tax exempt status and provide the related services to achieve this goal. An investment in our experience and expertise is a step toward a brighter and more secure future for your organization.





How Do We Serve Organizations in Your Industry?

Application for initial exempt status; reapplication due to revocation; manage IRS correspondence

Preparation and timely filing of annual tax returns

Coordinate with billing software companies to oversee monthly financial reporting

Assist board members and new chapters with good governance policies & procedures

Provide tailored consulting services to meet your organization's needs

Services We Provide

TAX RETURN PREPARATION & UBIT ANALYSIS



BOOKKEEPING SERVICES



PAYROLL SERVICES



FINANCIAL STATEMENT PREPARATION



TAILORED CONSULTING SERVICES



EXPERIENCE

BMSS has been working with nonprofit clients **since the formation of the firm in 1991.**

BMSS serves more than 200 clients in the nonprofit industry.

Industry Relationships with BMSS

- American Institute of Certified Public Accountants
- National Panhellenic Council Partner

DID YOU KNOW?

The firm has a wide variety of Greek organizations represented by our employees.