



# PROFESSIONAL SERVICES

## Service Provider to Service Provider, We Share Your Passion for Success

**As one professional services business to another, we can relate to your challenges,** which means we are well-suited to understand your opportunities and struggles. Let us join you in **developing strategies to ensure that you and your business thrive.** We have extensive experience working with professional service providers, such as architects, engineers, advertising agencies, dental practice groups, employment agencies, financial advisors, legal practices and more. Our team is **well-versed in navigating the unique dynamics that come with working side-by-side with various owners, partners and shareholders.** As your business partner, our goal is to help you find ways to **improve operations** such as bookkeeping, payroll preparation, computer system selection and implementation, compliance reporting and more. We take a **personal interest in your company** and will be here to assist with your needs and guide you through your concerns. Working with our highly skilled team will provide you with the accounting support you need so that you can focus on your clients, growing your business and doing what you do best.





## How Do We Serve **Clients in Your Industry?**

Offer tax solutions specific to your unique circumstances

Provide monthly, quarterly or annual bookkeeping services

Work hand-in-hand with your internal bookkeeping personnel

Create projections for new product opportunities

Assist with business succession planning or selling your business

## **Services** We Provide

**BUSINESS CONSULTING**



**STATE & LOCAL TAX (SALT)**



**EMPLOYEE BENEFIT PLAN AUDITS (EBPA)**



**ESTATE PLANNING**



**BOOKKEEPING**



### **EXPERIENCE**

We have advised companies on how to better track billable hours and how to maximize those hours, changes that often have an **immediate impact on the bottom line.**

Our accounting firm helps professional service providers understand their numbers and will work to provide strategic direction through a feasible plan.

### **Industry Relationships**

- Alabama Council of Engineering Companies
- American Bar Association
- Healthcare Financial Management Association

### **DID YOU KNOW?**

We served as the firm administrator for one of the top 10 law firms in Birmingham.