

BUSINESS RESTRUCTURING & TURNAROUND SERVICES

Helping Your Business
Recover, Restructure
and Renew



Has your business undergone hardship due to challenging market conditions or liquidity constraints? Are you feeling overwhelmed by all of the decisions to be made and unclear where to start?

By working hand in hand with creditors and lenders, BMSS has helped underperforming and financially challenged companies **improve business performance and implement strategic changes**. Our goal is to work alongside your management team to **offer options for both short and long-term solutions for your business**. Our professionals have provided debtor-side turnaround, financial advisory and secured creditor services across a wide range of industries, and have added depth to management teams by assuming C-level roles to provide interim and crisis management. We understand that every business and every situation is unique; having a dedicated team of experts on your side will help provide **peace of mind** throughout this difficult time.

How We Serve **Clients Like You**

Our approach to recover, restructure and renew your business is two-fold. First, we will offer solutions that may reposition you and your business for success by providing Interim & Crisis Management. If successful, we'll turn our focus to Business Performance Improvement designed to help achieve superior financial and operational results.

INTERIM & CRISIS MANAGEMENT

Having served in interim roles as Chief Executive Officer, Chief Financial Officer and Chief Operations Officer, our professionals draw upon extensive experience and insight which enables them to quickly address operational challenges. We can help stabilize performance and can implement a strategic business plan that addresses immediate challenges and capitalizes on your business' unique strengths. We can assist you with the restructuring and turnaround process and financial and operational issues with the goal of restoring confidence from lenders, creditors and investors.

BANKRUPTCY COLLATERAL VERIFICATION & MONITORING

In the unfortunate event of bankruptcy, we have been engaged by lenders to ensure existence and proper valuation of inventory, confirmation of accounts receivable, proper accounting for import/export goods and monitoring of cashflow during the bankruptcy process. As a lender, you should ensure as much collateral as possible is available to meet creditor obligations.

BUSINESS PERFORMANCE IMPROVEMENT

Our professionals focus on increasing performance by evaluating and offering suggestions for efficiencies, reducing costs, streamlining operations, facilitating change management, and reconciling operational improvements with financial performance. We assist organizations that are underperforming or seeking profit improvement, as well as those in transition or those in the midst of a significant acquisition.

TURNAROUND SERVICES



TRANSACTION ADVISORY SERVICES



STRATEGIC SOLUTIONS



RESTRUCTURING SERVICES



BUSINESS VALUATIONS



BANKRUPTCY COLLATERAL VERIFICATION / MONITORING



Service Relationships

- Turnaround Management Association
- BDO Alliance USA

EXPERTISE

We help struggling companies and their management teams evaluate ways to restructure in an effort to bring the company back into **profitability**.